

## MONTHLY SUBSCRIPTION

Software only

First 30 days free on trial

No credit card required on trial

Unlimited clients

Unlimited users

Unlimited reports

Tax planning software

Business advisory software

X

x

x

x

**\$99 + GST** / month

Free trial

## ANNUAL SUBSCRIPTION

Software, marketing, resources and training

First 30 days free on trial (software only)

No credit card required on trial

Unlimited clients

Unlimited users

Unlimited reports

Tax planning software

Business advisory software

X

Self-paced tax planning course and manual valued at \$600 included

### Resources:

How to market. | How to sell the services. | How to price the services. | How to deliver the services. | Checklists. | Pricing guides.

### Marketing:

Emails to communicate and sell the services. | Advertising and promotional plan. | Marketing material and point of sale brochures.

**\$1200 + GST** / year

Free trial

## ANNUAL SUBSCRIPTION PREMIUM

Software, marketing, resources, training, & mentoring programme

NEW

First 30 days free on trial (software only)

No credit card required on trial

Unlimited clients

Unlimited users

Unlimited reports

Tax planning software

Business advisory software

### Mentoring Programme (valued at \$3,600 + GST):

Targeting a minimum of \$30,000 in tax planning and business advisory fees within the first 12 months | Flexible 1-on-1 coaching. | Zoom sessions as required. | Work with real clients. | Produce tax planning reports. | Produce business advisory reports. | Learn how to market and integrate the services into your practice. | Unlimited phone calls and emails.

Self-paced tax planning course and manual valued at \$600 + GST included

### Resources:

How to market. | How to sell the services. | How to price the services. | How to deliver the services. | Checklists | Pricing guides.

### Marketing:

Emails to communicate and sell the services. | Advertising and promotional plan. | Marketing material and point of sale brochures.

**\$4,800 + GST** / year

Enquire now