



Tax Planning Services Price List

Service includes:

- ✓ Tax planning report,
- ✓ Client meeting, and
- ✓ Report discussion

Category of service	+GST
Individuals	
Individual clients (simple affairs)	\$750
Individual clients (complex affairs)	\$1,100
Small business	
Small business (up to \$200,000 turnover)	\$1,000 - \$1,500
Medium business	
Medium business (\$200,001 to \$500,000 turnover)	\$1,500 - \$2,000
Large business	
Large business (\$500,001 to \$1,500,000 turnover)	\$2,000
Large business (\$1,500,001 to \$3,000,000 turnover)	\$3,000
Large business (\$3,000,001 or more turnover)	\$5,000
Other	
Tax scenario comparison (up to 5 scenarios)	\$500
Professional firm profit allocation (PCG 2021/4)	\$750